

## **EDUCATION COMMITTEE**

### **MISSION STATEMENT**

The Education Committee was created to establish an integrated approach for CFA Society Netherlands professional learning. This was done in order to ensure that the program has high quality and broad in its coverage. At the same time, the committee aims to address different member groups and their professional requirements.

Our areas of attention include MiFID II Stay Compliant program and the RBA program.

### **MEMBERSHIP**

The Education Committee consists of society members with the following qualifications:

- Minimum 10 years of relevant experience
- Hands-on and high stamina
- Preferably affinity and experience with (professional) education
- Broad and deep content and practice knowledge in multiple of the following fields:
  - macro economics
  - asset allocation
  - balance sheet management
  - responsible investing
  - portfolio and risk management
  - ethics, rules and regulations
  - investment technologies and innovation
  - investment leadership

#### Terms of service

Members are expected to serve a term of three years, with a maximum of two consecutive terms. Members can start in different years to allow for continuity of the Education Committee.

#### Recruitment

We are open all year long for potential members of the committee. In addition to the qualifications set above, acceptance of a new member will be determined by the seats available in particular areas of expertise.

#### *Current openings:*

Due to the end of the term of some committee members we are looking for additional/new members for the Education Committee with meet the stated qualifications. In particular, candidates with a strong background and expertise in ethics, rules and regulations of investment industry and financial markets but also other fields of expertise and/or experience in education will be of much added value.

Members of the Education Committee 2023-2024:

1. Arjen Monster (chair)
2. Sjoerd Rozing (committee member)
3. Tjeerd van Cappelle (committee member)
4. Can Yilmaz (committee member)
5. Michel Wetser (committee member)
6. Yimin Qin (committee member)

7. Stefan van Merrienboer (committee member)
8. Vincent Stap (committee member on behalf of the Society Board)
9. Anisa Salomons (committee member on behalf of the Society Board)

### **COMITTEE MEETINGS**

The meetings are concentrated during the peak time of November to June. The actual dates/times/locations of the meeting are determined by the members themselves, allowing for flexibility and efficient use of time.

During the meetings the Education Committee discusses and decides on matters pertaining to the committee's mandate.

This include:

- *development, materialization, review and approval of annual MIFID II Stay Compliant modules*

The Committee is supported by the Staffed Office of the society.