

# **Application form for financial support from the VBA Reserves**

## **Purpose of the VBA reserves**

Promoting interest in and knowledge of:

- The analysis of investment and financial issues
- The assessment of investment objects and forms of financing
- Portfolio management
- And furthermore everything that is directly or indirectly related to this or may be conducive thereto

It would be an advantage if the approach and results of the research may be suitable for inclusion in the RBA Program.

Examples of applications are:

- Contribution to the development of lectures/workshops for members
- Stipends for promotions
- Contribution to specific research

Your application will be assessed on the contribution of the proposed project to the stated goals in terms of relevance and impact. Additional terms are

- that the project cannot be funded by CFA Society VBA Netherlands itself or by CFA Institute
- that the project goes beyond CFA Society VBA Netherlands' ongoing activities

*Describe the purpose of your application and how this relates to the above purpose*

Project start date	
Project duration	
Amount required	
Name applicants	
Contact details main applicant	

Describe what non-financial support you expect from CFA Society VBA Netherlands and any third parties involved

The Committee for the management of the VBA reserves assesses the extent to which your project contributes to the stated objectives and meets the preconditions. The committee will provide motivated feedback. When a project application is approved, this will be communicated to the board of CFA Society VBA Netherlands, which is responsible for the final decision to allocate funds. The Committee will report annually to the General Members' Meeting of CFA Society VBA Netherlands.

If you have any questions, please contact the staffed office via [info@cfavba.nl](mailto:info@cfavba.nl).