

EDUCATION COMMITTEE

MISSION STATEMENT

The Education Committee was created to establish an integrated approach for CFA Society VBA Netherlands professional learning. This was done in order to ensure that the program has high quality and is broad in its coverage. At the same time, the committee aims to address different member groups and their professional requirements.

Our areas of attention include MiFID II Stay Compliant program and the RBA program.

MEMBERSHIP

The Education Committee consists of society members with the following qualifications:

- Endorsed by two referrals
- Minimum 10 years of relevant experience
- Hands-on and high stamina
- Affinity and experience with (professional) education
- Broad and deep content and practice knowledge in multiple of the following fields:
 - macro economics
 - asset allocation
 - balance sheet management
 - responsible investing
 - portfolio and risk management
 - ethics, rules and regulations
 - investment technologies and innovation
 - investment leadership

Terms of service

Members are expected to serve a term of three years, with a maximum of two consecutive terms. Members can start in different years to allow for continuity of the Education Committee.

Recruitment

We are open all year long for potential members of the committee. In addition to the qualifications set above, acceptance of a new member will be determined by the seats available in particular areas of knowledge to ensure diversity of thoughts and a balanced mix of expertise.

Current openings:

As some committee members reaching the end of their term we are looking for additional members of the Education Committee. Our focus area currently includes rules and regulation, investment technologies and innovation, but also motivated candidates with other fields of expertise are invited to put themselves forward.

Current members of the Education Committee (October 2022):

1. Rani Piputri (chair)
2. Sjoerd Rozing (committee member)
3. Luiz Felix (committee member)
4. Linda Bloemen (committee member)
5. Ivo Kuiper (committee member)
6. Michel Wetser (committee member)
7. Anisa Salomons (committee member on behalf of the Society Board)

COMITTEE MEETINGS

The Education Committee meets on average once a month to discuss and decide on matters pertaining to the committee's mandate.

This include:

- development, materialization, review and approval of annual MIFID II Stay Compliant modules
- design and implementation of RBA program

The meetings are concentrated during the peak time of November to June. The actual dates/times/locations of the meeting are determined by the members themselves, allowing for flexibility and efficient use of time.

The Committee is supported by the Staffed Office of the society.