



CFA Society Netherlands Ethics & Integrity Committee

Position of the committee with in CFA Society Netherlands

The Ethics & Integrity committee is a content specific committee and part of the CFA Society Netherlands. The committee follows current developments, organizes events and produces content with the aim of increasing the visibility of and providing access to interesting and relevant ethics related materials. All its members are investing- or investing-related professionals who have earned the CFA- or RBA accreditation. Exceptions can be made by the committee.

Committee focus

The focus of the committee is on ethics and integrity both as part of regulatory requirements, the CFA and RBA curriculum and as part of the day-to-day activities of financial professionals. The subject of ethics and integrity continues to gain importance in our profession, and the value of continuous learning is well understood. How to provide our profession with relevant information, organize engaging ways to learn and share experiences and activate both existing and aspiring charterholders to embrace ethics and integrity as part of their professional activities is the ambitious mandate of the committee.

Committee activities

1. The committee organizes an annual seminar on a current topic. The focus will always be to engage financial professionals by selecting topics and speakers that bring ethics and integrity into daily practices.
2. Wherever possible, the committee aims to collaborate with other committees to organize joint events and highlight the ethics component in all professional activities.
3. The committee organizes smaller roundtables and informational sessions around current topics to promote discussion and provide a platform for fresh insights.
4. Engage students and aspiring charterholders by reaching out to universities and setting up joint projects.
5. Writing about related events and current topics in the VBA Journaal, Enterprising Investor Blog and other media outlets.

Frequency

The committee meets bi-monthly at a central location or online for approximately 1,5 hours. Additionally, a conference call may be organized in between sessions, for example when preparing for an event.

Members

Tom Jaegers: Deputy Team Lead at ECB (voorzitter)

Matthijs Bolkenstein: Lawyer, Partner at Meijburg Legal

Lilian ter Doest: Senior Consultant at a.s.r Real Assets Investment Partners

Rik Albrecht: Professional Pensionfund Boardmember

Simona Ciolca Mattheussens: Senior Policy advisor at DNB

Jan Kakes: Principal economist at DNB

Prathamesh Shanbhag: Technology Consultant at Tata Consultancy Services