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Agenda:

- **15:30–16:00 – AI in Asset Management - Thom Marchesini**, Quantitative Researcher at Robeco
- **16:00–16:30 – AI in Supervision & Regulation - Tessa Sprokkel**, Senior Supervisor Asset Management at AFM; **Arnoud van Heuveln**, Supervisor Asset Management at AFM
- **16:30–16:45 – Break**
- **16:45–17:15 – AI in Finance Consultancy - Arnoud Albada**, Partner at Asqin
- **17:15–17:45 – Latest Issues in Operations - Rebecca Staunton -** MD State Street and Head of IT Transformation State Street Bank
- **17:45–18:15 – Panel Discussion**
- **Drinks**

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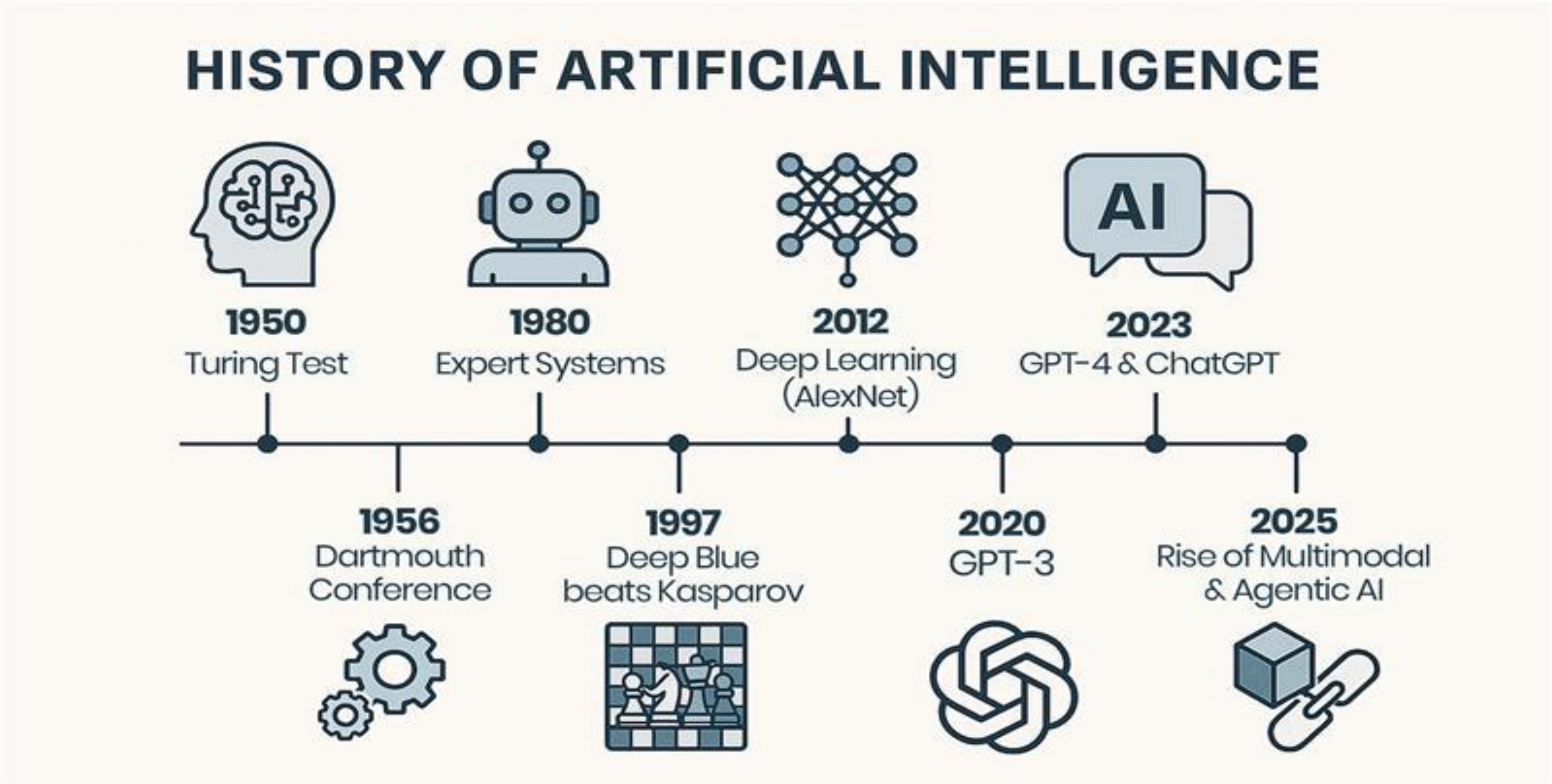

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Get ahead of the constantly evolving securities operations market with the CIOP curriculum

A unique partnership with CFA Society Netherlands, covering the basics of financial markets and the latest in technology, including AI and blockchain. This training is ideal for professionals working in Operations, Asset Servicing, IT, Finance, Operational Risk Management, and Audit, offering both theoretical knowledge and practical application. CIOP is a certified program that ensures registered members retain their expertise, making it a valuable asset to your professional development.

READ MORE...

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TRACK ONE

Introduction to financial markets

The introduction to financial markets course gives you an excellent overview of the financial markets, market participants, financial products and front to back operational processes.

TRACK TWO

Portfolio management

The Portfolio Management course provides an in-depth understanding of portfolio strategies, asset allocation, and financial instruments. It covers portfolio theories (MPT, CAPM, EMH), pricing, derivatives, and diversification benefits.

TRACK THREE

Securities operations and asset servicing

The Securities operations and asset servicing course covers clearing and settlement processes, risk mitigation measures, and the complexities of interoperability and clearinghouse selection. It also explores industry-specific tools and platforms.

TRACK FOUR

Compliance and regulatory risk

The Compliance and regulatory risk course is designed to update and enhance participants' knowledge of risk management related to regulatory supervision and requirements, providing insight into current compliance topics.

TRACK FIVE

AI in finance

The AI in Finance course provides participants with insight into the working and correlation between (big) Data, AI, ML, DL, NLP, robotics and various applications in the Investment Operations domain.

TRACK SIX

Treasury and financial risk management

The Treasury and financial risk management course enhances participants' knowledge of treasury functions, risk management, liquidity, and financial instruments.

TRACK SIX

Blockchain in finance

The Blockchain in finance course provides participants with a solid understanding of blockchain technology and its applications in financial processes such as fund trading, corporate action processing, clearing, and settlement

TRACK SIX

Derivatives

The Derivatives course provides an overview of the derivatives market, covering its history, futures and options pricing models, and key option strategies. It also explores risk management techniques and introduces swaps and swap pricing.

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Panel discussion

Statement 1: When using AI models, bias cannot be ruled out.

Panel discussion

Statement 2: Will behavioral biases of investors, where some asset managers have built their business on, change because of AI?

Panel discussion

Statement 3: Traditional risk management models are insufficient to address all risks associated with the use of AI models.

Panel discussion

Statement 4: Obviously, AI is delivering value, but is it also still a hype (and if yes, where)?

Panel discussion

Statement 5: The more AI takes over decision making, the less people will trust the decision-making process

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Panel discussion

Statement 6: The more analyses and scenarios are performed by AI, the less work there is for humans/employees to do.

Panel discussion

Statement 7: We see impressive output from LLMs, but often don't know where it comes from or whether it's correct. The rise of generative AI will lead to a new wave of mediocrity.

Panel discussion

Statement 8: AI will increase the number of people who program on the short run, not decrease.