

IPM COMMISSIE 16^E ROUND TABLE

27 NOVEMBER 2025



PROGRAM ROUNDTABLE 2025

- 14:00 – 14:15 Opening & updates:
- 14:15 – 14:55 the new pension contract in practice for Asset Manager
Mitchell Boelee - APG Asset management
- 14:55 – 15:30 Valuations for Private Markets within the new pension contract
Dorrie Fleuren - MN
- 15:30 – 15:50 Break
- 15:50 – 16:35 The ESG driven concentrated equity portfolio
David Janssen – Independent Consultant
- 16:35 – 17:10 Discussions and statements
- 17:10 – 18:00 Closing drinks

THE INVESTMENT PERFORMANCE MEASUREMENT COMMITTEE

- Members of committee 2025

- | | |
|----------------------------------|-----------|
| ● Eric de Rouw | Chairman |
| ● Kasia van 't Hul - Sienkiewicz | Secretary |
| ● Victor van Enter | |
| ● David Jansen | |
| ● Casper Lötgerink | |
| ● Bas Leerink | |
| ● Boris de Vaal | |

THE INVESTMENT PERFORMANCE MEASUREMENT COMMITTEE II

- Main activities of the committee
 - Organize Annual Round Table
 - Publish 1 – 2 articles in VBA Journaal each year
 - Share knowledge about investment performance and provide feedback to external parties where needed
 - Represent CFAVBA for GIPS developments and provide feedback on new guidance statements

The committee meets about 6 times each year, about 50% via teams and 50% on-site

Interested in joining ? Contact one of the members for more details



KH

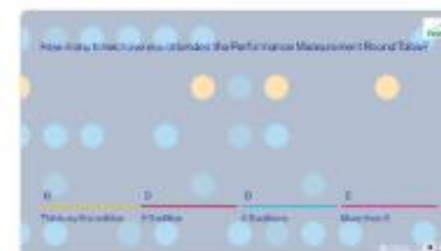


Menti

Round Table 2025



Choose a slide to present



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What is your current role/position?

0

Performance Analyst

0

Performance
Manager / Team Lead

0

Risk / Portfolio
Analytics

0

Investment
Operations

0

Data Management

0

Consultant

0

Other



0/1



UPDATE GIPS

GIPS UPDATE 2025

- 2025 no major developments for GIPS
- Request for comments on “Best practices in return attribution reporting” outstanding
- The interest in Dutch Market for GIPS remains limited (6 firms as of 2025)
- No implementations yet for “GIPS standards for Asset owners” in NL



UPDATE Z-SCORE

Z-SCORE VOOR NEDERLANDSE PENSIOENFONDSEN

- What is the Z-score
 - What is its objective and how do stakeholders use it?
 - What does mandatory participation entail?
- Plans for the successor to the Z-score under the new pension system
- Role of the advisory committee (participants with practical experience in Performance and Z-score)
- Update on the current status of plans and expected outcomes