

## **Call for Volunteer: Join the Financial Committee of CFA Society Netherlands**

Do you want to employ your experience in finance and contribute to the success and governance of our Society? We are looking for a dedicated and motivated volunteer to join our Financial Committee alongside three other members. This is a unique opportunity to play a key role in overseeing the financial health and integrity of both CFA Society Netherlands and its related foundation, Stichting VBA Opleidingsinstituut Morreau.

### **About the Financial Committee**

The Financial Committee is responsible for auditing the annual accounts, financial reports, and the board's accounting practices. Members of this committee ensure that the Society's financial activities align with its policies and objectives, and they assess the risks associated with the Society's financial position. In addition to overseeing the Society, the committee's duties extend to auditing the financial reports and balance sheets of the foundation as well.

### **Key Responsibilities**

As a member of the Financial Committee, your key duties will include:

- **Auditing the Society and Foundation's financial reports:** You will review the balance sheets, statements of income and expenditure, and other related financial documents, ensuring they present a true and fair view of the financial status of both the Society and its foundation.
- **Reporting to the General Meeting:** Your findings and recommendations will be documented in a report to be presented to the General Meeting, where your insights will help guide decisions on the approval of the financial accounts for both entities.
- **Financial policy oversight:** You will verify that the board's spending aligns with the budget and financial plans approved by the General Meeting. Additionally, you will assess whether the board has employed financial assets in accordance with the Society's objectives and whether any deviations from the budget are adequately explained.
- **Confidentiality:** As a member, you will be expected to treat all financial information confidentially, both during and after your tenure on the committee.

### **Requirements and Eligibility**

- **Experience and expertise:** The ideal candidate should have a background in finance or accounting, though a strong willingness to learn is also valued.
- **Society membership:** You must be a member of CFA Society Netherlands.
- **Term:** Members of the Financial Committee are appointed for a three-year term, which can be renewed once.
- **Independence:** Members must not be serving on the board or have served on the board in the last three years to maintain impartiality.

### **How to Apply**



If you are interested in contributing your time and expertise to the Financial Committee, please submit your expression of interest along with any relevant background information through sending an email to [info@cfasociety.nl](mailto:info@cfasociety.nl). This is a great opportunity to collaborate with three other dedicated members to shape the financial future of CFA Society Netherlands and its foundation, while working closely with the board.

We encourage members with relevant skills or an interest in learning more about financial oversight to apply. This is your chance to have a direct impact on the financial transparency and governance of both the Society and its related foundation.